

Lynn M. Carlson & Co.

CERTIFIED PUBLIC ACCOUNTANTS

4505 SOUTH WASATCH BLVD.
SUITE 300
SALT LAKE CITY, UTAH 84124
TELEPHONE (801) 277-1040
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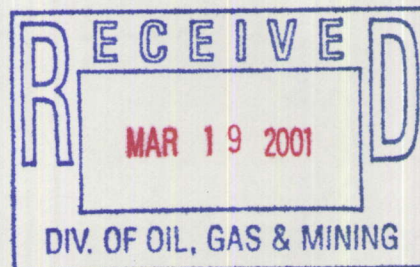
CORRESPONDENCE TO
P.O. BOX 17957
SALT LAKE CITY, UTAH
84117-0957

m/043/004

March 15, 2001

HAND DELIVERED

State of Utah
Department of Natural Resources
Division of Oil, Gas & Mining
Attn: D. Wayne Hedberg, Permit Supervisor
Minerals Regulatory Program
1594 West North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, UT 84114-5801



Dear Mr. Hedberg:

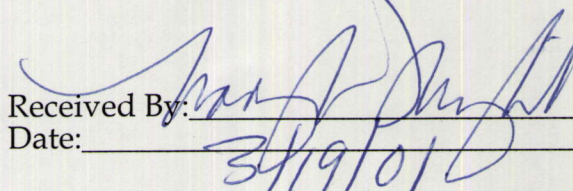
Enclosed is your copy of Utelite Corporation's financial statement for the year ended December 31, 2000.

If you have any questions, give us a call.

Very truly yours,

Lynn M. Carlson
Certified Public Accountant

Enclosure

Received By: 

Date: 3/19/01

